

COMMON BID CUM
APPLICATION FORM

LIKHITHA INFRASTRUCTURE LIMITED - INITIAL PUBLIC ISSUE - R
Registered office: Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073,
Telangana, India. Tel: +91 40-23752657, Contact Person: Mr. Santhosh Kumar Gunemoni, E-mail: cs@likhitha.in; Website: www.likhitha.co.in
Corporate Identity Number : U45200TG1998PLC029911

FOR RESIDENT INDIANS INCLUDING RESIDENT
QIBS, NON-INSTITUTIONAL INVESTORS, RETAIL
INDIVIDUAL INVESTORS AND ELIGIBLE NRIS
APPLYING ON A NON-REPATRIATION BASIS



To,
The Board of Directors
LIKHITHA INFRASTRUCTURE LIMITED

100% BOOK BUILDING ISSUE

ISIN : INE060901019

Bid cum
Application
Form No.

SYNDICATE MEMBER'S STAMP & CODE		REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE		1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER	
				Mr./Ms./M/s. _____	
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE		SCSB BRANCH STAMP & CODE		Address _____	
				_____ Email _____	
BANK BRANCH SERIAL NO.		SCSB SERIAL NO.		Tel. No. (with STD code) / Mobile _____	
				2. PAN OF SOLE / FIRST BIDDER	

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL												6. INVESTOR STATUS											
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID												<input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family - HUF* <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Systemically Important NBFCs <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> National Investment Fund - NIF <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Venture Capital Fund - VCF <input type="checkbox"/> Alternative Investment Fund - AIF <input type="checkbox"/> Other QIBs - OTH <input type="checkbox"/> Non Resident Indian - NRI <input type="checkbox"/> (Non repatriation basis) <input type="checkbox"/> All entities other than QIBs, <input type="checkbox"/> Bodies Corporates and Individuals - NOH											
4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")												5. CATEGORY											
Bid Options		No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures only)				"Cut-off" (Please ✓ tick)		<input type="checkbox"/> Retail Individual Investor <input type="checkbox"/> Non-Institutional Investor <input type="checkbox"/> QIB							
										Bid Price		Retail Discount						Net Price					
Option 1																							
(OR) Option 2																							
(OR) Option 3																							

7. PAYMENT DETAILS [IN CAPITAL LETTERS]												PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/>											
Amount Blocked (₹ in figures) _____ (₹ in words) _____																							
ASBA Bank A/c No. _____																							
Bank Name & Branch _____																							
OR																							
UPI ID (Maximum 45 characters) _____																							

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER		8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)				SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)			
Date : _____, 2020		I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.							
		1) _____							
		2) _____							
		3) _____							

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LIKHITHA INFRASTRUCTURE LIMITED
INITIAL PUBLIC ISSUE - R

Acknowledgement Slip for Syndicate
Member/Registered Broker/SCSB/
CDP/RTAs/Sub-Syndicate

Bid cum
Application
Form No.

DPID / CLID												PAN of Sole / First Bidder																							
Amount Blocked (₹ in figures)												ASBA Bank A/c No./UPI ID												Stamp & Signature of SCSB Branch											
Bank Name & Branch																																			
Received from Mr./Ms./M/s. _____																																			
Telephone / Mobile												Email																							

TEAR HERE

LIKHITHA INFRASTRUCTURE LIMITED - INITIAL PUBLIC OFFER - R		Option 1		Option 2		Option 3		Stamp & Signature of Syndicate Member/ Registered Broker/SCSB/CDP/RTAs/Sub-Syndicate		Name of Sole / First Bidder			
No. of Equity Shares													
Bid Price													
Amount Blocked (₹)													
ASBA Bank A/c No. /UPI ID										Acknowledgement Slip for Bidder			
Bank Name & Branch										Bid cum Application Form No.			
Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.												1	

LIKHITHA INFRASTRUCTURE LIMITED

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the red herring prospectus dated September 17, 2020, (the "RHP") filed with the Registrar of Companies, Telangana at Hyderabad (the "RoC") (if I am/we are in India) General Information Document for investing in public issues ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked with the relevant SCSB. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We note that in case of QIB Bidders, only the (i) SCSBs (for Bids other than the Bids by Anchor Investors, if any), and (ii) the Book Running Lead Manager (the "BRLM") (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Investors and Retail Individual Investors based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of this Issue. I/We confirm that I/we have read the Red Herring Prospectus.

I/WE CONFIRM THAT: EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I am/we are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares and I/we and any customer I/we represent, (A) am/are located outside the United States within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, ("U.S. Securities Act") and am/are purchasing the Equity Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act, and pursuant to the applicable laws of the jurisdictions where those offers and sales are made; (B) am/are not an affiliate of the Company, or a person acting on behalf of such affiliate; (C) understand that the Equity Shares are being offered in a transaction not involving any public offering in the United States; and (D) understand that the Equity Shares have not been and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. This Bid cum Application Form is being issued to you on basis that you (i) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India), together with the terms and conditions contained therein.

FOR QIB BIDDERS: I/we confirm that the Bid size/maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI/ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSB Branches) or the RTAs (at Designated RTA locations) or the CDPs (at Designated CDP locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSB Branches) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I / We hereby provide my / our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs

As per existing policy of the Government of India and RBI, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" on page 284 of the RHP.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' and not 'an offer'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, DP ID and Client ID. Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by persons who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, and any other category of Bidders including without limitation, multilateral/bilateral institutions the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Syndicate nor the Registered Brokers nor the Registrar to the Issue or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10/- each. The Price Band and the minimum Bid Lot have been decided by our Company in consultation with the BRLM and advertised in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper) Telugu edition of Nava Telangana (a widely circulated Telugu newspaper, Telugu being the regional language of Hyderabad where our Registered Office is located), at least two (2) Working Days prior to the Bid/Issue Opening Date and have been made available to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and have been uploaded on their respective websites in accordance with SEBI/ICDR Regulations. In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding ten (10) Working Days. In case of a force majeure, banking strike or similar circumstances, our Company in consultation with the BRLM, may for reasons to be recorded in writing extend the Bid/Issue Period for minimum three working days subject to the Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the respective websites of the BRLM and at the terminals of the Syndicate Members and by intimation to the Sponsors Bank & Designated Intermediaries.
- Maximum and Minimum Bid Size:** In case of Resident Retail Individual Investors, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 200,000/- Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Investors and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000/- The maximum Bid by any investor should not exceed the investment limits prescribed for them by Applicable Laws and under the RHP.
- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** NRI Bidders bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case UPI), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the NRI Bidders Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered Office or Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - Retail Individual Investors using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 284 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form/ Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and institution will be required depending upon the jurisdiction in which the Issue of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
You may be sent the RHP (if you are in India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompany in them.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, "Rule 144A") in reliance on the exemption from registration requirements of the Securities Act provided by Rule 144A, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on the exemption from the registration requirements of the U.S. Securities Act provided by Rule 144A. There will be no public offering in the United States.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchanges.

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	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
<ul style="list-style-type: none"> In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue. In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. In case of queries related to upload of Bids submitted to the Syndicate Member /RTAs/Registered Brokers/CDPs, as applicable the Bidders should contact the relevant Designated Intermediary. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and mail id - ipo.upi@npci.org.in 	<p>LIKHITHA INFRASTRUCTURE LIMITED Registered office: Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India. Tel: +91 40-23752657, Contact Person: Mr. Santhosh Kumar Gunemoni, E-mail: cs@likhitha.in; Website: www.likhitha.co.in Corporate Identity Number : U45200TG1998PLC029911</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059, India. Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8280 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Mr. Ashish Bhope Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534U6</p>

IN THE NATURE OF ABRIDGED VERSION OF THE OFFER DOCUMENT - MEMORANDUM CONTAINING SALIENT FEATURES OF THE OFFER DOCUMENT

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated September 17, 2020 (the “RHP” or the “Red Herring Prospectus”). You are encouraged to read greater details available in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID-CUM-APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP, this abridged prospectus and the general information document for investing in public issues (“GID”) undertaken through the Book Building Process before applying in the Issue (as defined below). You may obtain a physical copy of the Bid cum Application Form and the RHP from Stock Exchanges (as defined below), Members of the Syndicate, Registered Brokers, Collecting Depository Participants (“CDPs”), Registrar to the Issue, Registrar and Share Transfer Agents (“RTAs”), Bankers to the Issue, Investors’ associations or Self Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the websites of the Securities and Exchange Board of India (“SEBI”) at www.sebi.gov.in and websites of the Book Running Lead Manager (“BRLM”) i.e. www.unistonecapital.com and on the websites of BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) at www.bseindia.com and www.nseindia.com, respectively. Unless otherwise specified, all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.



LIKHITHA INFRASTRUCTURE LIMITED

(hereinafter referred to as “Our Company” “The Company” “The Issuer”)

Registered Office :- Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India
Contact Person: Mr. Santhosh Kumar Gunemoni, Company Secretary and Compliance Officer; **Tel No.:** +91 40-23752657; **E-mail:** cs@likhitha.in **Website:** www.likhitha.co.in.
Corporate Identity Number: U45200TG1998PLC029911

PROMOTERS OF OUR COMPANY: MR. SRINIVASA RAO GADDIPATI AND MS. LIKHITHA GADDIPATI

ISSUE DETAILS, LISTING AND PROCEDURE

PUBLIC ISSUE OF UPTO 51,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF LIKHITHA INFRASTRUCTURE LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO RS. [●] LAKHS (“THE ISSUE”). THE ISSUE WILL CONSTITUTE [●]% OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (“BRLM”) AND WILL BE ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF BUSINESS STANDARD (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND TELUGU EDITION OF THE REGIONAL NEWSPAPER NAVA TELANGANA (TELEGU BEING THE LOCAL LANGUAGE OF TELENGANA, WHERE OUR REGISTERED OFFICE IS SITUATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE WITH THE RELEVANT FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND THE CAP PRICE AND SHALL BE MADE AVAILABLE TO BSE LIMITED (“BSE”) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) REFERRED TO AS THE “STOCK EXCHANGES” FOR THE PURPOSE OF UPLOADING ON ITS WEBSITES.

In case of any revisions in the Price Band or force majeure, banking strike or similar circumstances, the issuer may, for reasons to be recorded in writing, extend Bid/Issue Period by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, also by indicating the change on the website of the BRLM and the terminals of the Syndicate Member(s).

The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received in-principal approvals letter from BSE and NSE for the listing of the Equity Shares pursuant to letters dated January 23, 2020 and February 19, 2020 respectively. For the purpose of this Issue, the designated Stock Exchange will be BSE.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of GID from the BRLM, or download it from the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com or from the website of the BRLM at www.unistonecapital.com.

ELIGIBILITY FOR THE ISSUE - Regulation 6(1) of SEBI (ICDR) Regulations, 2018

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, through the Book Building Process and in compliance with Regulation 6(1) of the SEBI ICDR Regulations. Whether our Company is compulsorily required to allot at least 75% of the Net Offer to qualified institutional buyers- No

INDICATIVE TIMETABLE

The below dates are indicative. However actual dates may vary.

Bid/Issue Opening Date	September 29, 2020	Initiation of Refunds (if any, for Anchor Investors)/ Unblocking of funds from ASBA Accounts	On or before October 08, 2020
Bid/Issue Closing Date	October 01, 2020	Credit of Equity Shares to demat accounts of Allottees	On or before October 09, 2020
Finalisation of basis of allotment with the Designated Stock Exchange	On or before October 07, 2020	Commencement of trading of Equity Shares on the Stock Exchange	On or before October 12, 2020

GENERAL RISKS

Investment in equity and equity related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”) nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page 31 of the Red Herring Prospectus and on page 7 & 8 of this Abridged Prospectus.

PRICE INFORMATION OF BRLM

Price information of past public issues (during current financial year and two financial years preceding the current financial year) handled by Unistone Capital Private Limited pursuant to transfer of Merchant Banking business from CKP Financial Services Private Limited:

Sr No.	Issue Name	Issue Size (₹ in Lakhs)	Issue Price (₹)	Listing Date	Opening Price on Listing date (₹)	+/- % change in closing price[+/- % change in closing benchmark]-30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-90th calendar Days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-180th calendar days from listing
1.	Kapston Facilities Management Limited	2,119.68	92	April 04, 2018	92.5	3.26%, [4.84%]	3.91%, [5.64%]	1.09% [8.69%]
2.	Supreme Engineering Limited	1,777.68	27	September 06, 2018	27.1	-4.59%, [-10.58%]	-19.27%, [6.54%]	-11.93%, [-4.76%]

Notes:

- (a) Source: www.nseindia.com for the price information.
(b) Wherever 30th/90th/180th calendar day from the listing day is a holiday, the closing data of the next trading day has been considered.
(c) The Nifty 50 index is considered as the benchmark index.

Book Running Lead Manager	Unistone Capital Private Limited Tel No: +91 93229 97964 Email: mb@unistonecapital.com Investor grievance email: compliance@unistonecapital.com Website: www.unistonecapital.com
Syndicate Members	Rikhav Securities Limited Tel No: 022 2593 5353 Fax: 022 2593 5300 Email : info@rikhav.net Website: www.rikhav.net
Registrar to the Issue	Bigshare Services Private Limited Tel: 022 6263 8200 Fax: 022 6263 8299 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com
Name of Statutory & Peer Reviewed Auditor	M/s NSVR & Associates LLP, Chartered Accountants Telephone: 040-23319833 E-mail: info@nsvr.in

Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The banks registered with SEBI, offering services: (a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes , as applicable and as updated from time to time or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes , or such other website as may be prescribed by SEBI and updated from time to time. Applications through UPI in the Offer can be made only through the SCSBs mobile applications (apps) whose name appears on the SEBI website at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 .
Registered Brokers	The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at https://www.bseindia.com/Markets/PublicIssues/brokercentres_new.aspx? , and https://www1.nseindia.com/products/content/equities/ipos/ipo_mem_terminal.htm , respectively, as updated from time to time.

Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The list of the RTAs & CDPs eligible to accept the ASBA Forms at the Designated RTA & CDPs Locations, including details such as name and contact details are provided on the websites of stock exchanges at http://www.bseindia.com/Static/Markets/PublicIssues/RtdP.aspx and https://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm , respectively, as updated from time to time.
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PROMOTERS OF THE ISSUER

Mr. Srinivasa Rao Gaddipati- Managing Director He has a vast technical experience of over three decades in the Oil & Gas infrastructure business and is the guiding force behind the successful execution of our business strategies over the years. In the year 1998, he founded the Company to facilitate further growth and development of the business. He has exposure in all business verticals and is engaged in supervision & conduct of business of the Company. Our Company has seen considerable growth under his leadership and guidance.	Ms. Likhitha Gaddipati- Non-Executive Director She has been associated with the Company since 2018. Her qualifications include- B.Tech in Computer Science and Engineering from SRM University, Tamil Nadu (Now, Sri Ramaswamy Memorial Institute of Science and Technology) and Masters in Information Technology and Management, Specialization: Data Management from Illinois Institute of Technology, Chicago, Illinois, USA. She was an Associate- Advisory Consultant at PriceWaterhouse Coopers, Chicago, Illinois, USA from August 2018 to June 2019.
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BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

Our Company, Likhitha Infrastructure Limited (LIL), was incorporated in the year 1998 as Likhitha Constructions Private Limited and is engaged an Oil & Gas pipeline infrastructure service provider in India, focused on laying pipeline networks along with construction of associated facilities; and providing Operations & Maintenance services to the City Gas Distribution (“CGD”) Companies in India. Our Company was founded by our Promoter, Mr. Srinivasa Rao Gaddipati, in the year 1998 and has been engaged in the same line of business for over two decades. Over the years, we have diversified the gamut of services being provided by our Company from Cross-Country Pipeline Projects (CCP); City Gas Distribution (CGD) Projects to providing Operation & Maintenance (O&M) Services to CGD Companies. Our client base comprises of established players in the Oil and Gas Industry, both in public and private sector.

We have presence (including past operation) in more than 16 states and 2 Union Territories in India. Our Company has successfully laid over 600 Kms. of Oil and Gas pipelines including steel and Medium-Density Polyethylene (“MDPE”) network in past 5 fiscals. Additionally, our Company has laid approximately 800 kms of Oil and Gas pipelines for on-going projects. Further, we have increased the scale of our operations by adopting a strategy of expansion across regions and have strategically expanded to geographies where there is a demand for providing pipeline infrastructure and O&M services. We believe that the growth and development of our Company during the past years have been the result of our client centric approach and core competence in the field of pipeline infrastructure. Our main focus and vision is to sustain profitable growth by executing projects in time to the satisfaction of our clients. **We are proud to have executed 10.75” OD x 69 Kms Petroleum Product Pipeline for the first ever Trans-National Cross-Country Pipeline of South-East Asia connecting India to Nepal, in the Year 2019, for supply of petroleum products.**

Our Company has grown significantly during the past, under the leadership and guidance of our Promoter, Mr. Srinivasa Rao Gaddipati, who is having vast technical experience of over three decades in the oil and gas pipeline infrastructure business and is the guiding force behind the successful execution of our business strategies over the years. His industry knowledge and understanding, track record and relationship in the industry has been instrumental in the growth of our business and also gives us the competitive advantage to expand our geographical and client presence in existing as well as target markets, while exploring new avenues for growth in future. His foresightedness and vision have helped us to identify opportunities and capitalize on the same. We have and expect to continue to benefit from his strong industry expertise and relationship with clients.

Our other Promoter, Ms. Likhitha Gaddipati has been recently associated with our Company and has taken charge as the Non-Executive Director of our Company. Her impressive academic background in the field of information technology and management from an esteemed university in the United States and past work experience with a Big4 consulting firm, are expected to benefit our Company in upgrading our IT systems and in bringing further efficiency in our operations.

Our Total Revenue, as per the Restated Financial Statements was ₹ 8,860.56 Lakhs, ₹ 14,054.68 Lakhs and ₹ 16,279.02 Lakhs for the Fiscals 2018, 2019 and 2020 respectively. Our Profit After Tax as per the Restated Financial Statements was, ₹ 716.22 Lakhs, ₹ 1,785.51 Lakhs and ₹ 1,987.93 Lakhs for the Fiscals 2018, 2019 and 2020 respectively.

Our order book, as of any particular date, consists of the unexecuted portions of our outstanding orders, that is, the total contract value of the existing contracts secured by us, as reduced by the value of work executed and billed until the date of such order book (“Order Book”). Our Order Book as of July 31, 2020 was approximately ₹ 66,258.97 Lakhs. The following table sets out forth operation-wise summary of our Order Book as of July 31, 2020:

Operation	Number of Projects	Outstanding order value (₹ in Lakhs)	% of total outstanding order value
Pipeline infrastructure projects	28	61,585.54	92.95%
O&M Services	3	4,673.43	7.05%

Our Business strategies:

- Continue to expand our operations.
- Further growth in our O&M services offerings.
- Retaining Skilled Manpower.
- Optimum Utilization of Resources.
- Continue to develop Client relationship and expand our Client base.
- Focus on Performance and Project Execution.
- Continue to focus on safety and environment standards.

For further details, please refer chapter titled 'Our Business' on page 114 of the Red Herring Prospectus.

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience including current past position held in other firms
1	Mr. Sivasankara Parameshwara Kurup Pillai	Chairman and Independent Director	He has completed AMIE Mech from HRDI in 1972 and a professional qualification in ASNT Level 3 (Re-validation pending). Having worked with Newton Engineering and Construction Co. Private Ltd. as Deputy General Manager, he has executed many projects like construction of 1,000 Kms of carbon steel pipelines, 3,500 Kms of MDPE pipelines alongwith pumping stations, terminal stations, etc., and as Vice President with Chemie-Tech Projects Ltd. he handled design & construction of fuel oil refinery plant at Bahrain. Since 2006, he has been providing consultancy services relating to construction of pipeline systems.
2	Mr. Srinivasa Rao Gaddipati	Managing Director	He has a vast technical experience of over three decades in the Oil & Gas infrastructure business and is the guiding force behind the successful execution of our business strategies over the years. In the year 1998, he founded the Company to facilitate further growth and development of the business. He has exposure in all business verticals and is engaged in supervision & conduct of business of the Company. Our Company has seen considerable growth under his leadership and guidance.
3	Ms. Likhitha Gaddipati	Non- executive Director	She is the Non-executive Director of our Company and has been associated with the Company since 2018. Her qualifications include- B.Tech in Computer Science and Engineering from SRM University, Tamil Nadu (Now known as <i>Sri Ramaswamy Memorial Institute of Science and Technology</i>) and Masters in Information Technology and Management, Specialization: Data Management from Illinois Institute of Technology, Chicago, Illinois, USA. She was an associate- advisory consultant at PriceWaterhouse Coopers, Chicago, Illinois, USA during August 2018 to June 2019.
4	Mrs. Sri Lakshmi Gaddipati	Non- executive Director	She is the Non- executive Director of our Company and has been associated with our Company since inception. She has significant experience in the overall administration of our Company. She has played a crucial role and provided necessary support in the growth of our Company.
5	Mr. Kutumba Rao Gaddipati	Non- executive Director	He has completed his M.Sc. in Electronics & Control from the Birla Institute of Technologies and Science, Pilani, Rajasthan. His vast experience in the field of engineering management boasts of PAST work in India with ISRO as Scientist/Engineer; with Sun Electronics Technologies Limited as Manager R&D-IC Design; with Wipro Technologies as Specialist-IC/ System Design; and in California, USA, with Audio Video Millenium, Inc., as Director-IC Design Engineering; and with Broadcom Limited as Senior Manager R&D-IC Design. Currently, he is also associated with Marvell Semiconductor, Santa Clara California, USA as Director- IC Design Engineering. His knowledge and experience in information technology contribute in developing our IT infrastructure.
6	Mr. Talpa Sai Venkata Sessa Munupalle	Independent Director	He is a graduate from Faculty of Commerce, Andhra University and is an associate member of Institute of Chartered Accountants of India (ICAI). He has worked with HMT Bearings Ltd. and retired as its Joint General Manager Finance in the year 2008. Currently, he holds Certificate of Practice as Chartered Accountant and proprietor of M/s. M V S T Sai & Co., Chartered Accountants since August 2008.
7	Mr. Jnanindra Kumar Dhar	Independent Director	His qualifications include, B.Sc. in Electrical Engineering from the National Institute of Technology, Calicut and an Advanced Control System certification course from the IIT, Delhi. He has vast experience in the field of business management, engineering management, operations management, country management, project engineering etc. Prior to joining the Company, he was associated with the Indian operations of Wood Group PSN India Private Limited (of Scotland based Wood Group), from October 2009 till December 2016 as Country Manager and Director.

For further details, please see "Our Management" on page 150 of the RHP.

OBJECTS OF THE ISSUE

Our Company proposes to utilise the Net Proceeds from the Issue towards funding the following objects:

1. To meet Working Capital Requirements;
2. General Corporate Purposes; and
3. To meet Issue Expenses.

(Collectively, referred to herein as the “Objects”).

Our Company proposes to utilize the net proceeds from the Issue towards funding the following objects and achieve the benefits of listing on BSE and NSE.

The Objects of the Issue are: -

Sr. No.	Particulars	Amount (₹ In Lakhs)
1	Working Capital Requirements	4,700.00
2	General Corporate Purposes	[●]*
3	Issue Expenses	[●]*
	TOTAL	[●]*

**Will be incorporated after finalization of the Issue Price and updated in the Prospectus at the time of filing with the RoC.*

Details of Means of Finance: Not Applicable

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	1,46,18,500	99.96
2.	Public	6,500	0.04
3.	Non Promoter – Non Public	-	Nil
	Total	1,46,25,000	100%

Number of equity shares proposed to be sold by selling shareholders, if any: Not Applicable

RESTATED AUDITED FINANCIALS

(₹ In Lakhs except per share value)

Particulars	For the year ended March 31,		
	2020	2019	2018
Total Revenue	16,279.02	14,054.68	8,860.56
Net Profit / (Loss) before tax and extraordinary items	2,676.57	2,529.97	1,092.50
Net Profit / (Loss) after tax and extraordinary items	1,987.93	1,785.51	716.22
Equity Share Capital	1,462.50	450.00	450.00
Reserves and Surplus	5,533.08	4,581.23	2,792.94
Restated Net Worth	6,995.58	5,031.23	3,242.94
Basic & Diluted Earnings Per Share (₹) – before bonus issue	13.59	39.68	15.92
Basic & Diluted Earnings Per Share (₹) – after bonus issue	13.59	12.21	4.90
Return on Net Worth (%) -average of beginning & end of year	33.06%	43.16%	24.83%
Net Asset Value Per Share (₹) – before bonus issue	47.83	111.81	72.07
Net Asset Value Per Share (₹) – after bonus issue	47.83	34.40	22.17

INTERNAL RISK FACTORS

The below mentioned are the top 10 risk factors as per the Red Herring Prospectus:

1. Any adverse outcome in any of certain outstanding legal proceedings pending against our Company, our Promoters and our Directors may have an adverse effect on our results of operations and financials.

IN THE NATURE OF ABRIDGED VERSION OF THE OFFER DOCUMENT - MEMORANDUM CONTAINING SALIENT FEATURES OF THE OFFER DOCUMENT

2. Our business is dependent on a few clients and the loss of, or a significant reduction in purchase orders from such clients could adversely affect our business and financials. We depend on a limited number of clients for a significant portion of our revenue. The loss of any of our major client due to any adverse development or significant reduction in business from our major client may adversely affect us.
3. The contracts entered into by us are usually standard in nature and may contain terms that favour our clients, which may enable them to terminate our contracts prematurely under various circumstances beyond our control and as such, we have limited ability to negotiate terms of such contracts and may have to accept unusual or onerous provisions.
4. A significant portion of our revenue depends on a continuing relationship with a few clients and the loss/ significant reduction in orders may adversely affect our business.
5. We may not be able to realize the amounts reflected in our order book.
6. Our actual cost in executing a project may vary from the assumptions underlying our bid. We may or may not be unable to recover all or some of the additional expenses.
7. We are required to furnish financial and performance bank guarantees as part of our business. An inability to arrange such guarantee or the invocation of such guarantees may result in forfeiture of bid security or earnest money deposit and termination of contract.
8. Some or all of our ongoing projects may not be completed within their agreed completion dates or maybe delayed.
9. We could become liable to clients, suffer adverse publicity and incur substantial costs as a result of defects in our services, which in turn could adversely affect our reputation and our future prospects could be affected if we are associated with negative publicity.
10. Any adverse change in our project management procedures could affect our ability to complete projects on a timely basis or at all, which may cause us to incur liquidated damages for time overruns pursuant to our contracts.

For further details, refer section titled 'Risk Factors' on page 31 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

- A. Total number of outstanding litigations against the company and amount involved:-

Types of Proceedings	Number of cases	Amount (₹ in Lakhs)*
Criminal	NIL	NIL
Taxation Matters	8	201.44
Other pending litigation	NIL	NIL

* To the extent quantifiable

- B. Brief details of top 5 material outstanding litigations against the company and amount involved: Nil
- C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters Group companies in last 5 financial years including outstanding action, if any: – None
- D. Brief details of outstanding criminal proceedings against Promoters: – None

ANY OTHER IMPORTANT INFORMATION AS PER BRLM/ ISSUER COMPANY

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and applicable U.S. state securities laws. The Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the Securities Act. There will be no offering of the Equity Shares in the United States.

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint Bidders, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid Option, please write "CANCELLED".
- Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Investors who had Bid at Cut off Price could either (i) revise their Bid or (ii) make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000/- if the Bidder wants to continue to Bid at Cut off Price), with the SCSB/members of the Syndicate/Registered Brokers/RTAs/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000/-, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked in the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form.
- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in>
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form
 - Retail Individual Investors using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "*Issue Procedure*" on page 284 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate/ SCSBs/Registered Brokers/RTAs/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that acknowledgment slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid Revision Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.

ISSUE STRUCTURE

Particulars of the Issue	Qualified Institutional Buyers	Non-Institutional Bidders	Retail Individual Bidders
Number of equity shares available for allocation/ allotment⁽¹⁾	Not more than [●] Equity Shares	Up to [●] Equity Shares	Up to [●] Equity Shares
Percentage of Issue size available for allocation/ allotment	Not more than 50% of the Issue being available for allocation to QIB Bidders. However, up to 5% of the QIB Portion will be available for allocation proportionately to Mutual Funds. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 35% of the Net Issue shall be available for allocation	Not less than 15% of the Net Issue shall be available for allocation
Basis of Allotment/ Allocation if respective category is oversubscribed⁽²⁾	Proportionate as follows: (a) [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) [●] Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.	Proportionate	Proportionate subject to minimum lot as explained in the chapter titled " <i>Issue Procedure</i> " beginning on page 284 of the Red Herring Prospectus.
Mode of Bid cum Application	ASBA only (excluding the UPI Mechanism) ⁽³⁾	ASBA only (excluding the UPI Mechanism)	ASBA Process or through UPI Mechanism
Minimum Bid size	Such number of Equity Shares in multiples of 125 Equity Shares such that the Application Value exceeds ₹ 2.00 Lakhs	Such number of Equity Shares in multiples of 125 Equity Shares such that the Application value exceeds ₹ 2.00 Lakhs	125 Equity Shares in multiples of 125 Equity Shares
Maximum Bid size	Such number of Equity Shares in multiples of 125 Equity Shares not exceeding the size of the Issue to public subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 125 Equity Shares not exceeding the size of the Issue to public subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 125 Equity Shares such that the bid amount does not exceed ₹ 2.00 Lakhs.
Mode of Allotment	Compulsorily in dematerialized form.		
Bid Lot	125 Equity Shares and in multiples of 125 Equity Shares thereafter		
Allotment Lot	A minimum of 125 Equity Shares and in multiples of one Equity Shares thereafter		
Trading Lot	One Equity Share		
Who can apply⁽³⁾	Public financial institutions as specified in Section 2(72) of the Companies Act 2013, scheduled commercial banks, multilateral and bilateral development financial institutions, mutual funds registered with SEBI, FPIs other than individuals, corporate bodies and family offices, VCFs, AIFs, FVCIs, state industrial development corporation, insurance company registered with IRDAI, provident fund with minimum corpus of ₹ 2500 Lakhs, pension fund with minimum corpus of ₹ 2500 Lakhs, National Investment Fund set up by the Government, insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs	Resident Indian Individuals, Eligible NRIs, HUFs (in the name of karta), companies, corporate bodies, scientific institutions, societies, family offices and trusts for Equity Shares such that the Bid Amount exceeds ₹ 2.00 Lakhs in value.	Resident Indian individuals, HUFs (in the name of karta) and Eligible NRIs applying for Equity Shares such that the Bid amount does not exceed ₹ 2.00 Lakhs in value.
Terms of Payment	In case of Anchor Investors, if any: Full Bid amount shall be payable by the Anchor Investors at the time of submission of their Bids In case of all other Bidders: Full Bid amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder, or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form		

Assuming full subscription in the Issue

(1) Subject to valid Bids being received at or above the Issue Price. This Issue in terms of Rule 19(2)(b) of the SCRR and Regulation 6(1) of the SEBI ICDR Regulations.

(2) Anchor Investors, if any, are not permitted to use the ASBA process.

(3) In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders

Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.

Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category except the QIB Portion, would be met with spill-over from the other categories or a combination of categories at the discretion of our Company, in consultation with the Book Running Lead Manager and the Designated Stock Exchange.



**To,
The Board of Directors
LIKHITHA INFRASTRUCTURE LIMITED**

100% BOOK BUILDING ISSUE

ISIN : INE060901019

**Bid cum
Application
Form No.**

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SYNDICATE MEMBER'S STAMP & CODE		REGISTERED BROKER /SCSB/ CDP/ RT/STAMP & CODE		1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER															
				Mr./Ms./M/s. <input type="text"/>															
				<input type="text"/>															
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE		SCSB BRANCH STAMP & CODE		Address <input type="text"/>															
				<input type="text"/> Email <input type="text"/>															
				Tel. No. (with STD code) / Mobile <input type="text"/>															
BANK BRANCH SERIAL NO.		SCSB SERIAL NO.		2. PAN OF SOLE / FIRST BIDDER															
				<input type="text"/>															
				3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL															
				<input type="text"/>															
				For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID															

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) (In Figures)									Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)										"Cut-off" (Please ✓ tick)
										Bid Price			Retail Discount			Net Price				
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1			
Option 1																		<input type="checkbox"/>		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT “CUT-OFF”

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)									Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)									(In Figures Only)											
	8	7	6	5	4	3	2	1		Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)		
Option 1																					
(OR) Option 2																				<input type="checkbox"/>	
(OR) Option 3																				<input type="checkbox"/>	

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☒

Additional Amount Blocked ₹ in figures)										(₹ in words)									
ASBA																			
Bank A/c No.																			
Bank Name & Branch																			
OR																			
UPI ID (Maximum 45 characters)																			

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s) (AS PER BANK RECORDS)	SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date : _____, 2020	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.	
	1) _____	
	2) _____	
	3) _____	

TEAR HERE

**LIKHITHA INFRASTRUCTURE LIMITED****BID REVISION FORM-INITIAL PUBLIC ISSUE- R**

**Acknowledgement Slip for Syndicate
Member/Registered Broker/SCSB/CDP/
RTAs/Sub-Syndicate/Agents**

**Bid cum
Application
Form No.**

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																PAN of Sole / First Bidder																					
DPID /CLID																																					
Additional Amount Blocked (₹)										ASBA Bank A/c No./UPI ID						Stamp & Signature of SCSB Branch																					
Bank Name & Branch																																					
Received from Mr./ Ms./M/s. _____																																					
Telephone / Mobile										Email																											

TEAR HERE

JKHITHA INFRASTRUCTURE LIMITED - BID REVISION FORM - INITIAL PUBLIC ISSUE - R		Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member/Registered Broker/SCSB/CDP/RTAs/Sub-Syndicate/Agents	Name of Sole / First Bidder _____ _____
	No. of Equity Shares					
	Bid Price					
	Additional Amount Blocked (₹)					
	ASBA Bank A/c No./UPI ID _____ Bank Name & Branch _____ _____					Acknowledgement Slip for Bidder _____ _____
Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.					Bid cum Application Form No. _____	

**Bid cum
application
Form No.**

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